

दि ओरिएण्टल इश्योरेंस कम्पनी लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत/प्रधान कार्यालय : "ओरिएण्टल हाउस", पो.बॉ. नं. 7037

ए-25/27, आसफ अली रोड, नई दिल्ली-110002

सिन : यू66010डीएल1947जीओआई007158



THE ORIENTAL INSURANCE COMPANY LIMITED

(A Government of India Undertaking)

Regd/Head Office : " Oriental House ", P.B.No. 7037

A-25/27, Asaf Ali Road, New Delhi-110002

CIN : U66010DL1947GOI007158

Deptt; Board Sectt.

22 April 2019

Ms. Savitri Yadav
Company Secretary & Compliance Officer
SBICAP Trustee Company Limited
Apeejay House, 6th Floor
3, Dinshaw Wachha Road
Churchgate
Mumbai- 400 020

Dear Madam

Sub: Submission of Half yearly compliance for the period from 1st October 2018 to 31st March 2019 with regard to the NCD aggregating to Rs. 750 crores.

This is in reference to letter ref: 250/SBICTCL/DT/2019-20 dated 9th April, 2019, received by us on 16th April, 2019.

We are enclosing herewith the information sought by you in the requisite format as annexed to said letter.

We further wish to inform you that allotment of NCD issue of our Company was done on 18.03.2019 and all the applicable compliances of Chapter V of SEBI (LODR) Regulations 2015 are being complied with. The information for the period ending 31st March 2019, which will be submitted to Stock Exchanges, will also be forwarded to you within the scheduled timelines.

Yours faithfully,

(Rashmi Bajpai)

Company Secretary & DGM

Annexure-1

Half Yearly Compliance to be sent by Debenture Trustee as on 31st March 2019

A) Compliance in respect to Terms of Debenture Issue

Sr. No.	Particulars	As per Information Memorandum/Subscription Agreement	Status as on 31-March-2019	Reasons for variation, if any	Action taken by the company
1	Credit Rating	CRISIL - AAA / Stable	AAA/ Stable	N/A	N/A
		ICRA- iAAA/ Negative	iAAA/ Negative	N/A	N/A
2	Asset Coverage Ratio*	N/A as Unsecured Debentures			
3	Debt Equity Ratio	0.25 (Proposed)	Will be provided on adoption of Annual Accounts for FY 2018-19 by Board of Directors		
4	DRR Requirement	Proposed to be created	Proposed to be created		
5	Status of Security (created/not created)	N/A as Unsecured Debentures			
6	DSCR Requirement	N/A as Unsecured Debentures			
7	Other Requirements (if any)	Noted for Compliance			

Sr. No.	Due dates of interest/ redemption during last half year	Interest/Redemption Amount	Status of Payment	If not paid on due date, status as on date/if unpaid reason
1	Not Applicable as Debentures were allotted on 18/03/2019.	N/A	N/A	N/A
2				

Sr. No.	Next Due dates for payment of interest/ principal	Interest/Redemption Amount	Status of Payment
1	18-Mar-20	Rs 66 Crows- Interest at the end of 1st year	N/A

* Along with a certificate from Statutory Auditor for Asset Coverage ratio as on March 31,2019


 प्रमाणित सत्य प्रति
 CERTIFIED TRUE COPY
 राशि बाजपैयी / Rashmi Bajpai
 कंपनी सचिव / Company Secretary

Annexure-2


REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended 31st March 2019

A					
Status of Investor Grievances					
Sr. No.	Particulars (tranche wise)	Pending complaints at the end of the previous half year	No of complaints received during the half year	No of complaints resolved during the half year	No of complaints pending during the half year
1	Series 1/OIC/NCD/2018-19	Nil	Nil	Nil	Nil
2					

B	No of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaints as on 31/03/2019 (if Redressed, date of redressal)
		Delay in payment of Interest	Delay in payment of redemption	Any Other		
	Nil	Nil	Nil	Nil	Nil	Nil

Email ID: oicl_ncd@orientalinsurance.co.in & rashmibajpai@orientalinsurance.co.in


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 राशमी बाजपैय / Rashmi Bajpai
 कंपनी सचिव / Company Secretary

Annexure -3

INSURANCE DETAILS (Applicable only incase of Secured NCD/Bond Issue)

Sr. No.	Name of Insurance Company	Policy No	Validity Fromdate to date	Value of Insurance	Endorsed in favour of Trustee(Y/N)	Loss payee marked in favour of
Not Applicable as Unsecured Debentures were issued by our Company						